



# AGAVE DENTAL

## WELCOME

We are pleased to welcome you to our practice. Please take a few minutes to fill out this form as completely as you can. If you have questions, we'll be glad to help you. We look forward to working with you in maintaining your dental health.



### AGAVE DENTAL About You

Name \_\_\_\_\_  
(First) (MI) (Last)

Mr.  Mrs.  Ms.  Dr. I prefer to be called: \_\_\_\_\_

Birthdate: \_\_\_\_\_ SS#: \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Single  Married  Divorced  Widowed  Separated

Cell: \_\_\_\_\_ Home Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

What is your preferred method of contact? Please circle: Phone Text Email

Who may we thank for referring you \_\_\_\_\_

Other family members seen by us: \_\_\_\_\_



### AGAVE DENTAL Responsible Party's Information

His/Her Name: \_\_\_\_\_  
(First) (MI) (Last)

Birthdate: \_\_\_\_\_ SS#: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Cell: \_\_\_\_\_ Home Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Email: \_\_\_\_\_



### AGAVE DENTAL Emergency Contact

In the event of an emergency, who would you like us to contact?

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Cell: \_\_\_\_\_ Home Phone: \_\_\_\_\_

Email: \_\_\_\_\_



### AGAVE DENTAL Dental Insurance

#### Primary Dental Insurance

Name of Insurance Co.: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: \_\_\_\_\_

Group #: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_

Relation to policy holder. Please circle: Self Spouse Child Other

Insured's Birthdate: \_\_\_\_\_ Member ID# or SSN: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

#### Secondary Dental Insurance

Name of Insurance Co.: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: \_\_\_\_\_

Group #: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_

Relation to policy holder. Please circle: Self Spouse Child Other

Insured's Birthdate: \_\_\_\_\_ Member ID# or SSN: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_



### AGAVE DENTAL Pharmacy Information

Pharmacy Name: \_\_\_\_\_

Pharmacy Number: \_\_\_\_\_

What are your main dental concerns today? \_\_\_\_\_

Are you currently in pain or discomfort with your teeth and/or gums?  Yes  No \_\_\_\_\_

How would you describe the condition of your teeth and gums?  Excellent  Fair  Poor

Last Dental Visit Date: \_\_\_\_\_ Previous Dentist: \_\_\_\_\_

Do you have headaches?  Yes  No If YES, how often? \_\_\_\_\_

Have you had orthodontics?  Yes  No If YES, at what age? \_\_\_\_\_

## Gums

- Y  N Do your gums ever bleed?
- Y  N Have you ever had a “deep cleaning”?
- Y  N Have you ever been told you have gum disease?

## Joints

- Y  N Do you grind or clench your teeth?
- Y  N Have you ever had pain/discomfort in your jaw joint? Lock jaw?
- Y  N Do you have muscle pain in your face/neck?
- Y  N Do you snore or have you been told you do?
- Y  N Do you sleep well? How many hours? \_\_\_\_\_

## Esthetics

- Y  N Would you like to have whiter teeth?
- Y  N Would you like your teeth to be straighter?
- Y  N Are you unhappy with any silver or discolored fillings?
- Y  N Do you have crowns or bridges which are unattractive or unnatural looking?
- Y  N Do you sometimes feel uncomfortable with the appearance of your smile?
- Y  N Are you afraid or anxious to visit the dentist?

Do you have any additional concerns that you would like to discuss with the doctor? \_\_\_\_\_

The information that I have given is correct to the best of my knowledge. I understand that this information will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental team to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent.

I authorize any photographs or slides to be taken of me during treatment at Agave Dental for educational purposes, laboratory fabrication, or internal office use. I fully understand that other dentists, team members, and other patients may view these photos for educational and / or treatment purposes.

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Are you currently under the care of a physician  Yes  No? If YES, please provide the following: \_\_\_\_\_

Physician's Name: \_\_\_\_\_ Physician's Phone #: \_\_\_\_\_

Describe your current physical health:  Excellent  Fair  Poor

Do you Smoke or use Smokeless Tobacco?  Yes  No Please circle any that apply: Cigarettes Cigars Vape Marijuana Chew Other \_\_\_\_\_

FOR WOMEN: Are you taking birth control pills?  Yes  No  
 Are you pregnant?  Yes  No If yes, # of weeks \_\_\_\_\_ Are you nursing?  Yes  No

Y  N Have you ever taken Boniva or Alendronate (Fosamax)? \_\_\_\_\_

Do you now or have you ever had any of the following medical conditions?

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Y <input type="checkbox"/> N Blood Conditions (Check all that apply)<br><input type="checkbox"/> Anemia<br><input type="checkbox"/> Bruise Easily<br><input type="checkbox"/> Hemophilia<br><input type="checkbox"/> Y <input type="checkbox"/> N Bone / Joint (Check all that apply)<br><input type="checkbox"/> Artificial Joint: _____<br><input type="checkbox"/> Arthritis - type: _____<br><input type="checkbox"/> Pain in the Jaw<br><input type="checkbox"/> Osteoporosis / Osteopenia<br><input type="checkbox"/> Y <input type="checkbox"/> N Cancer (Check all that apply)<br><input type="checkbox"/> Leukemia<br><input type="checkbox"/> Radiation Treatment<br><input type="checkbox"/> Chemotherapy<br><input type="checkbox"/> Y <input type="checkbox"/> N Heart Conditions (Check all that apply)<br><input type="checkbox"/> Angina / Chest Pain<br><input type="checkbox"/> Artificial Heart Valve<br><input type="checkbox"/> Heart Attack<br><input type="checkbox"/> Heart Disease / Defect<br><input type="checkbox"/> Heart Failure | <i>Heart Conditions Continued</i><br><input type="checkbox"/> Heart Pacemaker<br><input type="checkbox"/> Heart Surgery<br><input type="checkbox"/> High Blood Pressure<br><input type="checkbox"/> Irregular Heart Beat<br><input type="checkbox"/> Low Blood Pressure<br><input type="checkbox"/> Mitral Valve Prolapse<br><input type="checkbox"/> Stroke<br><input type="checkbox"/> Y <input type="checkbox"/> N Lung Conditions (Check all that apply)<br><input type="checkbox"/> Breathing Problems<br><input type="checkbox"/> Tuberculosis (TB)<br><input type="checkbox"/> Asthma - type: _____<br><input type="checkbox"/> Emphysema / COPD<br><input type="checkbox"/> Y <input type="checkbox"/> N Stomach / Intestinal Condition (Check all that apply)<br><input type="checkbox"/> Ulcers<br><input type="checkbox"/> Liver Disease<br><input type="checkbox"/> Hepatitis - type: _____<br><input type="checkbox"/> Kidney Problems | <input type="checkbox"/> Y <input type="checkbox"/> N AIDS / HIV Positive<br><input type="checkbox"/> Y <input type="checkbox"/> N Allergies (Seasonal)<br><input type="checkbox"/> Y <input type="checkbox"/> N Autoimmune Disease: _____<br><input type="checkbox"/> Y <input type="checkbox"/> N Cold Sores / Fever Blisters<br><input type="checkbox"/> Y <input type="checkbox"/> N Depression<br><input type="checkbox"/> Y <input type="checkbox"/> N Diabetes - type: _____<br><input type="checkbox"/> Y <input type="checkbox"/> N Drug Use / Addiction<br><input type="checkbox"/> Y <input type="checkbox"/> N Epilepsy / Seizures<br><input type="checkbox"/> Y <input type="checkbox"/> N Fainting / Dizziness<br><input type="checkbox"/> Y <input type="checkbox"/> N Hypoglycemia<br><input type="checkbox"/> Y <input type="checkbox"/> N Nervousness<br><input type="checkbox"/> Y <input type="checkbox"/> N Rheumatic Fever<br><input type="checkbox"/> Y <input type="checkbox"/> N Sinus Problems<br><input type="checkbox"/> Y <input type="checkbox"/> N Thyroid Disease<br><input type="checkbox"/> Y <input type="checkbox"/> N Other: _____ |
|---|---|---|

Are you allergic to any of the following?

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Y <input type="checkbox"/> N Aspirin            | <input type="checkbox"/> Y <input type="checkbox"/> N Erythromycin     | <input type="checkbox"/> Y <input type="checkbox"/> N Penicillin   |
| <input type="checkbox"/> Y <input type="checkbox"/> N Codeine            | <input type="checkbox"/> Y <input type="checkbox"/> N Jewelry / Metals | <input type="checkbox"/> Y <input type="checkbox"/> N Tetracycline |
| <input type="checkbox"/> Y <input type="checkbox"/> N Dental Anesthetics | <input type="checkbox"/> Y <input type="checkbox"/> N Latex            | <input type="checkbox"/> Y <input type="checkbox"/> N Other: _____ |

Y  N Have you ever been hospitalized or had any major surgeries? Please specify: \_\_\_\_\_

Please list any over-the-counter and prescription medications that you are currently taking, including supplements.

Medication / mg	Dosage	Reason for Taking Medication

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

PATIENT NAME \_\_\_\_\_ DOB \_\_\_\_\_ MEDICAL INS. \_\_\_\_\_ DATE \_\_\_\_\_

ADDRESS \_\_\_\_\_ PHONE \_\_\_\_\_ EMAIL \_\_\_\_\_

Using the scale provided, please answer how likely you are to doze off or fall asleep in the following situations, if you allowed yourself to do so:

0 = Would never doze 1 = Slight Chance of Dozing 2 = Moderate Chance of Dozing 3 = High Chance of Dozing

ACTIVITY	SCORE
SITTING AND READING	_____
WATCHING TV	_____
SITTING, INACTIVE IN A PUBLIC PLACE (THEATER, MEETING, ETC)	_____
AS A PASSENGER IN A CAR FOR AN HOUR WITHOUT A BREAK	_____
LYING DOWN TO REST IN THE AFTERNOON WHEN CIRCUMSTANCES PERMIT	_____
SITTING AND TALKING TO SOMEONE	_____
SITTING QUIETLY AFTER LUNCH WITHOUT ALCOHOL	_____
IN A CAR, WHILE STOPPED FOR A FEW MINUTES IN TRAFFIC	_____
TOTAL	_____

**Please mark if you suffer from or have been told you have any of the following:**

- |                         |  |                            |
|-------------------------|--|----------------------------|
| _____ Loud Snoring      | _____ Frequent Nighttime Urination         | _____ Daytime Tiredness    |
| _____ Diabetes          | _____ Told you stop breathing during sleep | _____ COPD                 |
| _____ Depression        | _____ Obesity/ Weight Gain                 | _____ Thyroid Dysfunction  |
| _____ Acid Reflux       | _____ Lack of Energy                       | _____ Never Feeling Rested |
| _____ CPAP Intolerance  | _____ Wake up Gasping                      | _____ High Blood Pressure  |
| _____ Morning Headaches | _____ Decreased Concentration              | _____ Drowsy Driving       |

- For Women Only: \_\_\_\_\_ Pregnant \_\_\_\_\_ Postmenopausal  
 \_\_\_\_\_ Premenopausal \_\_\_\_\_ Polycystic Ovary Syndrome \_\_\_\_\_ Hysterectomy

## SIGNS & SYMPTOMS OF ORAL/FACIAL PAIN (Please circle all symptoms that apply)

**Check Below:**

- HEADACHES
- JAW JOINT PAIN
- JAW JOINT NOISE OR CLICKING
- LIMITED MOUTH OPENING
- EAR CONGESTION
- DIZZINESS
- RINGING IN EARS
- DIFFICULTY SWALLOWING
- LOOSE TEETH
- CLENCHING OR GRINDING
- FACIAL PAIN
- SENSITIVE TEETH
- CHEWING DIFFICULTIES
- NECK PAIN
- POSTURAL PROBLEMS
- TINGLING IN FINGERTIPS
- HOT & COLD TEETH SENSITIVITY
- NERVOUSNESS OR INSOMNIA

**Head Pain, Headache**

- Forehead
- Temples
- "Migraine" type
- Sinus type
- Shooting pain up back of head
- Hair and/or scalp painful to touch

**Ear Problems**

- Hissing, buzzing or ringing
- Decreased hearing
- Ear pain, ear ache, no infection
- Clogged, "itchy" ears
- Vertigo, dizziness

**Eyes**

- Pain behind eyes
- Bloodshot eyes
- May bulge out
- Sensitive to sunlight

**Jaw Problems**

- Clicking, popping jaw joints
- Grating sounds
- Pain in cheek muscles
- Uncontrollable jaw and/or tongue movements

**Mouth**

- Discomfort
- Limited opening of mouth
- Inability to open smoothly
- Jaw deviates to one side when opening
- Locks shut or open
- Can't find bite

**Neck Problems**

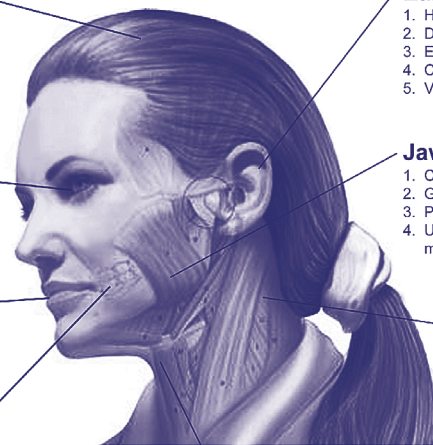
- Lack of mobility, stiffness
- Neck pain
- Tired, sore muscles
- Shoulder aches and backaches
- Arm and finger numbness and/or pain

**Teeth**

- Clenching, grinding at night
- Looseness and soreness of back teeth

**Throat**

- Swallowing difficulties
- Laryngitis
- Sore throat with no infection
- Voice irregularities or changes
- Frequent coughing or constant clearing of throat
- Feeling of foreign object in throat constantly





# ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

**\*\*You May Refuse to Sign This Acknowledgement\*\***

**If the patient is less than 18 years of age, a parent or legal guardian must sign.**

I, \_\_\_\_\_, have received a copy of this office's Notice of Privacy Practices  
(Please Print Patient's Name)

\_\_\_\_\_  
(Signature of Patient or Parent/Legal Guardian)

\_\_\_\_\_  
(Date)

**For Patients who need pre-medication only:**

I am authorizing this office to call me and remind me to take my pre-medication before my dental appointment. They may leave a message for me regarding this information at any number that I have supplied to them. They may leave a message on any answering machine, voice mailbox or with whomever answers the telephone. I also authorize this office to remind me of my pre-medication on any postcard reminders that the office will mail to me.

\_\_\_\_\_  
(Signature of Patient or Parent/Legal Guardian)

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### For Office Use Only

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We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communication barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Patient reviewed Privacy Practices, but elected not to take a copy home
- Other (Please Specify)

Employee signature: \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_



At Agave Dental we are committed to providing you with the best possible care. We want you to have a **great** dental experience! Our professional relationship is based on mutual trust and understanding. If, at any time, you have any questions or concerns, we are here and happy to help. We feel that open communication is the best way to avoid any confusion or misunderstanding.

**\*\*\*Please read (and initial) each of the following statements regarding your insurance and our office financial policy.**

**Insurance:**

\_\_\_\_\_ **We must emphasize, as dental care providers, that your insurance policy is a contract between you, your employer and the insurance company. We are not a party to that contract and we do not determine if services are covered or non-covered.** We will bill your insurance company as a courtesy to you- please understand that all charges are your responsibility from the day services are rendered- regardless of any pending insurance. If we are in network with your insurance company that means we are required to use their fee schedule for any covered procedures.

\_\_\_\_\_ We try to estimate your co-insurance as closely as possible with the information that we have. After the insurance company processes your claim there may be a balance or a credit. We will send you a statement if there is a balance due or return your credit to the original form of payment used.

\_\_\_\_\_ If your insurance company has not processed your claim within 60 days, you may be billed for the remaining amount due and then be reimbursed if, and/or when, the insurance company makes their final determination of your claim.

**Forms of Payment:**

\_\_\_\_\_ We take cash, check, Visa, Master Card, Discover, American Express and Care Credit. (We also have an in-office payment plan option – please ask anyone at the front desk for more details).

\_\_\_\_\_ All co-payments are due at the time services are rendered. Any payment plan/arrangements must be made prior to having services performed.

\_\_\_\_\_ Returned checks are subject to an additional \$40.00 fee

**Missed Appointments:**

\_\_\_\_\_ We have reserved time in the schedule specifically for you. We do require 48 hours notice to change any appointment you have reserved. If less than 48 hours notice is given - there will be a charge in the amount of \$50.00 per hour. Please help us provide you with the best service by keeping your reserved appointment times.

**I understand and agree to the above Financial Policy.**

Signature of patient/guardian: \_\_\_\_\_ Date: \_\_\_\_\_